
Academics: Business & Law Schools

*Enriching
Corporate and Securities Research.*

The 2020 Challenge for Academics

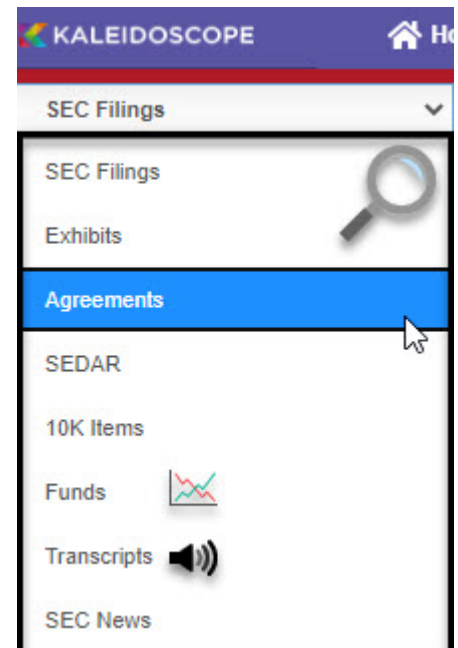
Leading the 2020 challenge is COVID 19, followed closely by shrinking or frozen budgets, oceans of information silos that have limited remote access. And yet the mission is to prepare graduates with the knowledge of innovative research technology and experience to better compete in the marketplace.

Resource specialists are asking, “What to choose to best equip students, professors, and doctoral candidates with content and functionality that supports both financial and legal research and work within the budget?”

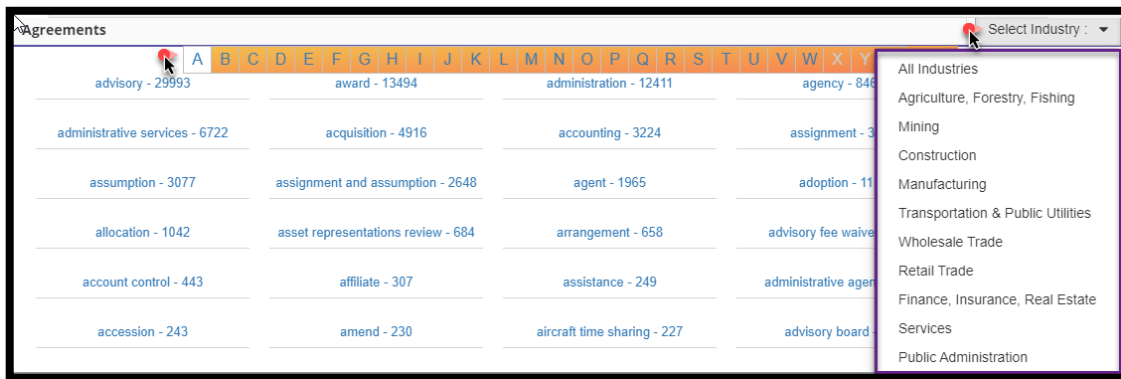
The Answer: Kaleidoscope helps academic libraries conserve budget dollars and yet provide a flexible, easy to use research that supports both business and legal libraries. It contains both comprehensive standards and regulatory information along with the authoritative international securities filings needed for advanced courses.

Content:

- SEC (US) and SEDAR (Canadian) filings for companies, funds, investment management firms, foreign private issuers and foreign government bonds.
- Relevant regulatory information on rules, news, standards, legal interpretations, litigation, and enforcement actions
- Derived Datasets such as Exhibits, Agreements, Section Search within 10-Ks, Funds, and Transcripts



- **Precedent Agreements** are alphabetized A-Z and categorized for easy, search and retrieval. Updates in real-time.

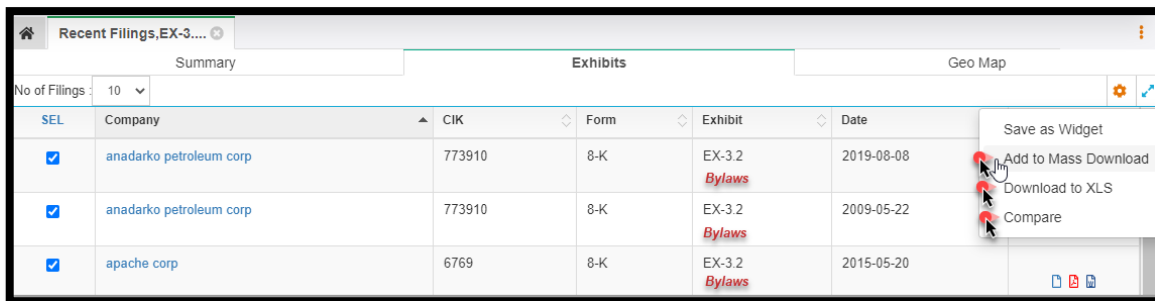


- **Example Library - Forms of Agreements and Exhibits**

Features:

- **Reference links** to e-Code of Federal Regulations and standards from PCAOB, AICPA, FINRA, IFRS
- Links to Documents "*Incorporated by Reference*"
- **SEC News**, Rules and Regulations is a derived dataset and is full text searchable and alert-ready.

Export Options:



- Mass Download filings, exhibits or agreements
- Export all tables in a filing at one time, or export selected tables.
- List of Results download to Excel with link to filing as a reference guide.
- Print in PDF or Word

Academic Access Options:

We want to make access easy for students, faculty, resource managers and your IT team.

- 1) Students have off-campus access directly via www.kscope.io with a unique email address and password.
- 2) IP Range Authentication - Students within the IP range can access Kscope.io directly.